

24 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	21 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	03/07/2013	0.194	1,940	86,000,000
	21 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	03/07/2013	0.194	1,940	86,000,000
	21 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	03/07/2013	0.194	1,940	86,000,000
	21 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	500,000	50,000	05/12/2013	0.107	53,500	59,660,000
	21 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	05/12/2013	0.106	6,360	59,660,000
	21 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	05/12/2013	0.104	6,240	59,660,000
	21 June 2013	Derivatives warrants	Warrant (#25945)	Sale	440,000	44,000	05/12/2013	0.109	47,960	59,660,000
	21 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	05/12/2013	0.108	6,480	59,660,000
	21 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	05/12/2013	0.107	6,420	59,660,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	21 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	05/12/2013	0.107	6,420	59,660,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.