



24 June 2013

**Voluntary general offer by UBS AG on behalf of China Mengniu International Company Limited (“the Offeror”)
for Yashili International Holdings Ltd (“the Company”)**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	21 June 2013	Ordinary shares ²	Bought	321,576	(H) 3.43 (L) 3.43

End

Notes:

1. UBS AG is an exempt principal trader connected with, and a class (2) associate of, China Mengniu Dairy Company Limited.
2. Delta-hedging for an unsolicited client swap.