



25 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|---------------------------|--------------|------------------------------------|---------------|-------------------------|----------------------------------------------------|
| BNP Paribas Arbitrage SNC | 24 June 2013 | Ordinary shares ² | Bought | 2,000 | (H) 17.20 (L) 17.20 |
| | | | Sold | 2,000 | (H) 17.18 (L) 17.18 |
| | | Ordinary shares ³ | Bought | 6,000 | (H) 17.18 (L) 17.18 |
| | | | Sold | 418,000 | (H) 17.90 (L) 17.14 |

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Unsolicited client facilitation.
3. Hedging or arbitrage of HSI, MSCI or other index related products.