

25 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Merrill Lynch International	24 June 2013	Ordinary shares ²	Sold	302,400	N/A

End

Notes:

1. Merrill Lynch International is an exempt principal trader connected with the Offeror and a class (2) associate of China Resources (Holdings) Co., Ltd.
2. Creation of index tracking ETF - the relevant securities represent less than 1% of the class in issue, and less than 20% of the value of the securities in the basket.