

26 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
JF Asset Management Limited	25 June 2013	Sold	68,000	19.36	114,536,000 (5.15%)
		Bought	230,000	19.20	

End

Notes:

1. JF Asset Management Limited is an exempt fund manager by virtue of class (6) associate connected with the Company. The JPMorgan Asset Management entities hold 5.15% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.