

26 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of options/ derivatives</b>	<b>Exercise price (HK\$)</b>	<b>Maturity date or closing out date</b>	<b>No. of options/ derivatives</b>	<b>Nature of dealing</b>	<b>No. of voting shares concerned</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance</b>
Goldman Sachs (Asia) LLC	25 June 2013	Derivative Warrants	19.880	24 February 2014	60,000	Market making - Bought	6,000	N/A	0

End

Note:

Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.