

27 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JF Asset Management Limited	26 June 2013	Sold	150,000	17.12	7,492,200 (0.16%)

End

Notes:

1. JF Asset Management Limited is an exempt fund manager by virtue of class (6) associate connected with the Company.
2. The dealings were made for the accounts of discretionary investment clients.