

27 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of options/ derivatives | Exercise price | Maturity date or closing out date | No. of options/ derivatives | Nature of dealing | No. of voting shares concerned | Unit Price (HK\$) | Resultant balance |
|---|--------------|--|-----------------------|--|------------------------------------|--------------------------|---------------------------------------|--------------------------|--------------------------|
| J.P. Morgan Securities (Asia Pacific) Limited | 26 June 2013 | Warrants | 22.00 | 2 December 2013 | 40,000 | Market making - Bought | 40,000 | N/A | 3,080,000 |
| | | | 22.00 | 2 December 2013 | 198,000 | Market making - Sold | 198,000 | N/A | 3,080,000 |

End

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeror.