



28 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
BNP Paribas Arbitrage SNC	27 June 2013	Ordinary shares <sup>2</sup>	Bought	2,000	(H) 18.34 (L) 18.34
			Sold	2,000	(H) 18.36 (L) 18.36
		Ordinary shares <sup>3</sup>	Bought	50,000	(H) 17.96 (L) 17.52
			Sold	168,000	(H) 18.40 (L) 17.38

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Unsolicited client facilitation.
3. Hedging or arbitrage of HSI, MSCI or other index related products.