

28 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited	27 June 2013	Ordinary shares ²	Sold	166,000	(H) 17.74 (L) 17.46
		Ordinary shares ^{2,3}	Sold	194,000	(H) 18.23 (L) 18.23

End

Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Unwinding of delta hedge to pre-existing client swap.
3. This was a give in trade executed by an external broker.