

28 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	27 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.112	6,720	59,280,000
	27 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.112	4,480	59,280,000
	27 June 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.115	2,300	59,280,000
	27 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.115	6,900	59,280,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.