

28 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date         | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|-----------------------------|--------------|------------------------------------|---------------|-------------------------|--|
| Merrill Lynch International | 27 June 2013 | Ordinary shares <sup>2</sup>       | Bought        | 330,000                 | (H) 17.62<br>(L) 17.48                             |
|                             |              | Ordinary shares <sup>2</sup>       | Sold          | 330,000                 | (H) 18.18<br>(L) 18.14                             |
|                             |              | Ordinary shares <sup>3</sup>       | Sold          | 48,384                  | N/A  |

End

Notes:

1. Merrill Lynch International is an exempt principal trader connected with the Offeror and a class (2) associate of China Resources (Holdings) Co., Ltd.
2. Hedge of an unsolicited client swap.
3. Creation of index tracking ETF - the relevant securities represent less than 1% of the class in issue, and less than 20% of the value of the securities in the basket.