

28 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	27 June 2013	Ordinary shares ²	Sold	2,000	(H) 17.56 (L) 17.56
		Ordinary shares ³	Bought	32,000	(H) 18.28 (L) 18.04

End

Notes:

1. UBS AG is an exempt principal trader connected with the Company and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.
3. Index arbitrage.