

28 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) LLC	27 June 2013	Ordinary shares <sup>2</sup>	Sold	220,000	(H) 18.30 (L) 18.14
		Ordinary shares <sup>3</sup>	Bought	60,000	(H) 18.38 (L) 18.12
			Sold	60,000	(H) 18.2323 (L) 18.2323

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Broad-based index-related product arbitrage.
3. Unsolicited client facilitation trade in the relevant securities.