



3 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                                  | <b>Date</b>  | <b>Description of relevant securities</b> | <b>Bought / Sold</b> | <b>Total no. of securities</b> | <b>Highest (H) and Lowest (L) prices paid or received</b> |
|---|--------------|---|----------------------|--------------------------------|---|
| J.P. Morgan Securities (Asia) Pacific Limited | 28 June 2013 | Ordinary shares <sup>2</sup>              | Sold                 | 4,000                          | (H) 20.00<br>(L) 20.00                                    |
|   | 2 July 2013  | Ordinary shares <sup>3</sup>              | Bought               | 4,000                          | (H) 19.54<br>(L) 19.54                                    |

End

Notes:

1. J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeror.
2. Unsolicited client facilitation.
3. Unwind of client facilitation.
4. The disclosure form was received by the Executive on 3 July 2013.