

3 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>             | <b>Date</b> | <b>Description of relevant securities</b> | <b>Bought / Sold</b> | <b>Total no. of securities</b> | <b>Highest (H) and Lowest (L) prices paid or received</b> |
|--------------------------|-------------|---|----------------------|--------------------------------|---|
| Goldman Sachs (Asia) LLC | 2 July 2013 | Ordinary shares <sup>2</sup>              | Bought               | 300,000                        | (H) 19.00<br>(L) 18.90                                    |

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Hedging pre-existing derivatives (callable bonus accumulator).