

3 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	02/07/2013	Equity Swap	Equity Swap	Entered into (Purchased)	4,000	4,000	01/08/2014	19.14	76,560	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Purchased)	6,000	6,000	01/08/2014	19.14	114,840	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Purchased)	12,000	12,000	01/08/2014	19.02	228,240	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Purchased)	2,000	2,000	01/08/2014	19.02	38,040	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Purchased)	2,000	2,000	01/08/2014	19.02	38,040	20,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
	02/07/2013	Equity Swap	Equity Swap	Entered into (Purchased)	4,000	4,000	01/08/2014	19.02	76,080	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Sale)	2,000	2,000	01/08/2014	19.32	38,640	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Sale)	2,000	2,000	01/08/2014	19.26	38,520	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Sale)	2,000	2,000	01/08/2014	19.22	38,440	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Sale)	2,000	2,000	01/08/2014	19.18	38,360	20,000
	02/07/2013	Equity Swap	Equity Swap	Entered into (Sale)	2,000	2,000	01/08/2014	19.14	38,280	20,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.