

4 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party   | Date        | Description of options/ derivatives | Exercise price | Maturity date or closing out date | No. of options/ derivatives | Nature of dealing      | No. of voting shares concerned | Unit Price (HK\$) | Resultant balance |
|---|-------------|-------------------------------------|----------------|-----------------------------------|-----------------------------|------------------------|--------------------------------|-------------------|-------------------|
| J.P. Morgan Securities (Asia Pacific) Limited | 3 July 2013 | Warrants                            | 22.00          | 2 December 2013                   | 260,000                     | Market making - Bought | 260,000                        | N/A               | 880,000           |
|   |             |                                     | 22.00          | 2 December 2013                   | 260,000                     | Market making - Sold   | 260,000                        | N/A               | 880,000           |

End

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeror.