

4 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited	3 July 2013	Ordinary shares ²	Sold	338,000	(H) 18.90 (L) 18.70
		Ordinary shares ^{2,3}	Sold	326,000	(H) 18.77 (L) 18.77
		Ordinary shares ⁴	Bought	20,000	(H) 18.90 (L) 18.72

End

Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Delta hedge to pre-existing client swap.
3. Cross trade with client.
4. Unwinding of delta hedge to pre-existing client swap.