



5 July 2013

**Memorandum of co-operation in respect of the possible subscription by
Beijing Enterprises Holdings Limited**

**Disclosure of dealings in the other class of relevant securities of
China Leason CBM & Shale Gas Group Company Limited (“the Company”)**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	No. of securities	Unit Price (HK\$)	Resultant balance and percentage of class
Wang Zhong Sheng	4 July 2013	Convertible bonds	Sold	479,230,769	0.26	0

End

Note:

Mr. Wang Zhong Sheng is an associate of the Company under class (3) and (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.