



10 July 2013

**Voluntary general offer by UBS AG on behalf of China Mengniu International Company Limited (“the Offeror”)  
for Yashili International Holdings Ltd (“the Company”)**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	9 July 2013	Ordinary shares <sup>2</sup>	Bought	450,000	(H) 3.45 (L) 3.45

End

Notes:

1. UBS AG is an exempt principal trader connected with, and a class (2) associate of, China Mengniu Dairy Company Limited.
2. Delta-hedging for an unsolicited client swap.