

11 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	10 July 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	80,000	8,000	5 December 2013	0.116	9,280	59,280,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	2000	2,000	9 August 2014	20.0500	40,100	20,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	2000	2,000	9 August 2014	20.0500	40,100	20,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	4000	4,000	9 August 2014	20.0500	80,200	20,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	2000	2,000	9 August 2014	20.0500	40,100	20,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	2000	2,000	9 August 2014	20.0500	40,100	20,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	4000	4,000	9 August 2014	20.0500	80,200	20,000
	10 July 2013	Equity Swap	Equity Swap	Purchase ³	4000	4,000	9 August 2014	20.0500	80,200	20,000

End



Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.
3. Delta hedging of unsolicited client swap.