

11 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                    | Date         | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|--------------------------|--------------|------------------------------------|---------------|-------------------------|--|
| Goldman Sachs (Asia) LLC | 10 July 2013 | Ordinary shares <sup>2</sup>       | Bought        | 325                     | (H) 19.66<br>(L) 19.66                             |

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Buying odd lots to facilitate the execution of unsolicited client order on an agency basis.