

11 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
JF Asset Management Limited	10 July 2013	Sold	984,000	20.078	115,546,000 (5.19%)
JF International Management Inc.	10 July 2013	Bought	1,340,000	20.074	
JPMorgan Asset Management (Taiwan) Limited	10 July 2013	Sold	240,000	20.091	

End



Notes:

1. JF Asset Management Limited, JF International Management Inc. and JPMorgan Asset Management (Taiwan) Limited are exempt fund managers by virtue of class (6) associate connected with the Company. The JPMorgan entities hold 5.19% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.