

12 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Merrill Lynch International	11 July 2013	Ordinary shares <sup>2</sup>	Bought	50,000	(H) 20.40 (L) 20.05
		Ordinary shares <sup>2</sup>	Bought	250,000	(H) 20.40 (L) 20.00
		Ordinary shares <sup>3</sup>	Sold	92,000	(H) 20.20 (L) 20.20
		Ordinary shares <sup>4</sup>	Bought	78,624	N/A

End

Notes:

- Merrill Lynch International is an exempt principal trader connected with the Offeror and a class (2) associate of China Resources (Holdings) Co., Ltd.
- Delta hedge relating to index related product.



3. Hedge for an unsolicited client swap.
4. Redemption of ETF - the relevant securities represent less than 1% of the class in issue, and less than 20% of the value of the securities in the basket.