

15 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) LLC	12 July 2013	Ordinary shares ²	Sold	10,000	(H) 20.4222 (L) 20.4222
			Bought	44,000	(H) 20.40 (L) 20.05

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Delivery of shares at the pre-determined forward price for pre-existing callable bonus accumulator.
3. Purchase of shares to unwind pre-existing unsolicited client equity swap position.