

15 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price (HK\$)	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Goldman Sachs (Asia) LLC	12 July 2013	Equity swap	20.2477	12 July 2013	44,000	Partial close out of unsolicited client equity swap position	44,000	N/A	1,396,000

End

Note:

Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.