

16 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JF Asset Management Limited	15 July 2013	Sold	514,000	20.5482	114,342,000 (5.15%)
	15 July 2013	Sold	62,000	20.5815	
	15 July 2013	Sold	32,000	20.6125	
	15 July 2013	Sold	120,000	20.6319	
JPMorgan Asset Management (Taiwan) Limited	15 July 2013	Sold	78,000	20.6013	



<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JPMorgan Asset Management (Taiwan) Limited	15 July 2013	Sold	164,000	20.6008	
	15 July 2013	Sold	34,000	20.6059	
China International Fund Management Co Ltd	15 July 2013	Sold	118,000	20.6319	

End

Notes:

1. JF Asset Management Limited, JPMorgan Asset Management (Taiwan) Limited and China International Fund Management Co Ltd are exempt fund managers by virtue of class (6) associate connected with the Company. The JPMorgan entities hold 5.15% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.