

17 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JF Asset Management Limited	16 July 2013	Sold	234,000	20.6896	113,716,000 (5.11%)
	16 July 2013	Sold	46,000	20.7389	
JPMorgan Asset Management (Japan) Limited	16 July 2013	Sold	70,000	20.6896	
China International Fund Management Co Ltd	16 July 2013	Sold	276,000	20.6975	



End

Notes:

1. JF Asset Management Limited, JPMorgan Asset Management (Japan) Limited and China International Fund Management Co Ltd are exempt fund managers by virtue of class (6) associate connected with the Company. The JPMorgan entities hold 5.11% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.