

18 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JF Asset Management Limited	17 July 2013	Sold	198,000	19.8752	113,336,000 (5.10%)
	17 July 2013	Sold	2,000	19.74	
	17 July 2013	Sold	4,000	20.508	
JPMorgan Asset Management (Japan) Limited	17 July 2013	Sold	170,000	19.8752	



<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
China International Fund Management Co Ltd	17 July 2013	Sold	6,000	20.508	

End

Notes:

1. JF Asset Management Limited, JPMorgan Asset Management (Japan) Limited and China International Fund Management Co Ltd are exempt fund managers by virtue of class (6) associate connected with the Company. The JPMorgan entities hold 5.10% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.