

18 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	500,000	50,000	5 December 2013	0.11	55,000	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	500,000	50,000	5 December 2013	0.109	54,500	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.108	6,480	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	380,000	38,000	5 December 2013	0.102	38,760	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.102	6,120	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.102	6,120	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	200,000	20,000	5 December 2013	0.101	20,200	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.099	5,940	59,500,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.098	1,960	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	440,000	44,000	5 December 2013	0.114	50,160	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.113	6,780	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.113	6,780	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	100,000	10,000	5 December 2013	0.113	11,300	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.113	45,200	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.102	6,120	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.1	2,000	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	500,000	50,000	5 December 2013	0.1	50,000	59,500,000
	17 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.099	5,940	59,500,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.