

19 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	18 July 2013	Derivatives warrants	Warrant (#29856)	Sale	20,000	2,000	4 November 2013	0.81	16,200	22,520,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.103	6,180	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	120,000	12,000	5 December 2013	0.098	11,760	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	120,000	12,000	5 December 2013	0.102	12,240	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.101	6,060	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.098	3,920	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.098	5,880	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.091	3,640	59,080,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.091	5,460	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.088	3,520	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.088	5,280	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.087	1,740	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.086	3,440	59,080,000
	18 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.086	5,160	59,080,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.