



19 July 2013

**Voluntary general offer by UBS AG on behalf of China Mengniu International Company Limited (“the Offeror”)  
for Yashili International Holdings Ltd (“the Company”)**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received</b>
UBS AG	18 July 2013	Ordinary shares <sup>2</sup>	Sold	1,130,000	(H) 3.50 (L) 3.50

End

Notes:

1. UBS AG is an exempt principal trader connected with, and a class (2) associate of, China Mengniu Dairy Company Limited.
2. Delta-hedging for an unsolicited client swap.