

22 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) LLC	19 July 2013	Ordinary shares <sup>2</sup>	Sold	10,000	(H) 20.4222 (L) 20.4222

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Delivery of shares at the pre-determined forward price for pre-existing callable bonus accumulator.