

23 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.1	6,000	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.098	5,880	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.096	5,760	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.096	3,840	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.094	5,640	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	500,000	50,000	5 December 2013	0.093	46,500	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	140,000	14,000	5 December 2013	0.093	13,020	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.092	3,680	58,800,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.103	6,180	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.103	6,180	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	160,000	16,000	5 December 2013	0.103	16,480	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.099	5,940	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	120,000	12,000	5 December 2013	0.099	11,880	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	180,000	18,000	5 December 2013	0.099	17,820	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.097	1,940	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.097	3,880	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.097	5,820	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.092	3,680	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.092	5,520	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	500,000	50,000	5 December 2013	0.092	46,000	58,800,000
	22 July 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.091	3,640	58,800,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.