

23 July 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
JF International Management Inc.	22 July 2013	Sold	30,000	19.6380	112,130,000 (5.04%)
	22 July 2013	Sold	50,000	19.6467	
JF Asset Management Limited	22 July 2013	Sold	40,000	19.6380	
	22 July 2013	Sold	34,000	19.6467	
JPMorgan Asset Management (Taiwan) Limited	22 July 2013	Sold	74,000	19.6978	



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
China International Fund Management Co Ltd	22 July 2013	Sold	660,000	19.5951	

End

Notes:

1. JF International Management Inc., JF Asset Management Limited, JPMorgan Asset Management (Taiwan) Limited and China International Fund Management Co Ltd are exempt fund managers by virtue of class (6) associate connected with the Company. The JPMorgan entities hold 5.04% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.