

13 August 2013

Possible disposal of shares in Chong Hing Bank Limited (the “Company”) by its controlling shareholder

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Morgan Stanley Asia Limited	9 August 2013	Bought	61,000	26.33	86,755 (0.01%)
	9 August 2013	Bought	2,000	26.25	88,755 (0.02%)
	12 August 2013	Bought	44,000	26.39	132,755 (0.03%)

End

Notes:

1. Morgan Stanley Asia Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The disclosure form was received by the Executive on 13 August 2013.