

15 August 2013

**Possible disposal of shares in Chong Hing Bank Limited (the “Company”) by its controlling shareholder**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Morgan Stanley Asia Limited	13 August 2013	Bought	5,000	26.05	137,755 (0.03%)

End

Note:

Morgan Stanley Asia Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.