



30 August 2013

**Unconditional mandatory cash offer for shares of Jiwa Bio Pharm Holdings Limited (“Company”)
Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Note 1 and 2	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Miss Xia Tian	10 May 2013	Sold	120,000	0.71	0 (0%)
	10 May 2013	Sold	120,000	0.74	
	10 May 2013	Sold	120,000	0.75	
	10 May 2013	Sold	300,000	0.77	
	10 May 2013	Sold	702,000	0.78	

End

Notes:

1. Miss Xia Tian is the spouse of Mr Lau Kin Tung, an executive director of the Company, and therefore an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The Executive received this public disclosure form on 30 August 2013.