



19 August 2013

**Pre-conditional proposal for shares of Magic Holdings International Limited (“Company”)
by way of a scheme of arrangement
Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Note	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Greenwoods Asset Management Limited	19 August 2013	Sold	2,924,781	6.02	96,304,043 (9.28%)

End

Note:

Greenwoods Asset Management Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.