



5 September 2013

Possible disposal of shares in Chong Hing Bank Limited (the “Company”) by its controlling shareholder

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	4 September 2013	Ordinary shares (Note 2)	Bought	16,000	(H) 29.05 (L) 28.70

End

Notes:

1. UBS AG is an exempt principal trader connected with the Company.
2. Delta-hedging for an unsolicited client swap.