

23 September 2013

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Schroders Plc	19 September 2013	Sold	500	116.9	17,688,711.00 (5.7538%)
	19 September 2013	Sold	500	116.9	17,688,211.00 (5.7537%)
	19 September 2013	Sold	500	116.8	17,687,711.00 (5.7535%)
	19 September 2013	Sold	500	116.8	17,687,211.00 (5.7533%)
	19 September 2013	Sold	500	116.8	17,686,711.00 (5.7532%)
	19 September 2013	Sold	500	116.8	17,686,211.00 (5.7530%)
	19 September 2013	Sold	2,000	116.7	17,684,211.00 (5.7524%)
	19 September 2013	Sold	500	116.7	17,683,711.00 (5.7522%)
	19 September 2013	Sold	500	116.6	17,683,211.00 (5.7520%)
	19 September 2013	Sold	500	116.5	17,682,711.00 (5.7519%)
	19 September 2013	Sold	500	116.5	17,682,211.00 (5.7517%)
	19 September 2013	Sold	1,000	116.4	17,681,211.00 (5.7514%)
	19 September 2013	Sold	500	116.4	17,680,711.00 (5.7512%)
	19 September 2013	Sold	1,500	115.4	17,679,211.00 (5.7507%)
	19 September 2013	Sold	500	116.4	17,678,711.00 (5.7506%)
	19 September 2013	Sold	500	116.3	17,678,211.00 (5.7504%)



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Schroders Plc	19 September 2013	Sold	500	116.3	17,677,711.00 (5.7503%)
	19 September 2013	Sold	500	116	17,677,211.00 (5.7501%)
	19 September 2013	Sold	500	116	17,676,711.00 (5.7499%)
	19 September 2013	Sold	500	116	17,676,211.00 (5.7498%)
	19 September 2013	Sold	500	116	17,675,711.00 (5.7496%)
	19 September 2013	Sold	500	115.9	17,675,211.00 (5.7494%)
	19 September 2013	Sold	500	115.9	17,674,711.00 (5.7493%)
	19 September 2013	Sold	500	115.9	17,674,211.00 (5.7491%)
	19 September 2013	Sold	500	115.9	17,673,711.00 (5.7490%)
	19 September 2013	Sold	500	115.85	17,673,211.00 (5.7488%)
	19 September 2013	Sold	500	115.8	17,672,711.00 (5.7486%)
	19 September 2013	Sold	500	115.8	17,672,211.00 (5.7485%)
	19 September 2013	Sold	500	115.8	17,671,711.00 (5.7483%)
	19 September 2013	Sold	500	115.8	17,671,211.00 (5.7481%)
	19 September 2013	Sold	500	115.8	17,670,711.00 (5.7480%)
	19 September 2013	Sold	500	115.7	17,670,211.00 (5.7478%)
	19 September 2013	Sold	500	115.6	17,669,711.00 (5.7477%)
	19 September 2013	Sold	500	115.5	17,669,211.00 (5.7475%)
	19 September 2013	Sold	500	115.5	17,668,711.00 (5.7473%)
	19 September 2013	Sold	500	115.5	17,668,211.00 (5.7472%)
	19 September 2013	Sold	500	115.5	17,667,711.00 (5.7470%)
	19 September 2013	Sold	500	115.5	17,667,211.00 (5.7468%)
	19 September 2013	Sold	500	114.9	17,666,711.00 (5.7467%)
	19 September 2013	Sold	500	114.8	17,666,211.00 (5.7465%)
	19 September 2013	Sold	500	114.1	17,665,711.00 (5.7464%)
	19 September 2013	Sold	2,500	114.1	17,663,211.00 (5.7455%)



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Schroders Plc	19 September 2013	Sold	1,500	114.1	17,661,711.00 (5.7451%)
	19 September 2013	Sold	2,000	114.1	17,659,711.00 (5.7444%)
	19 September 2013	Sold	1,000	114.1	17,658,711.00 (5.7441%)
	19 September 2013	Sold	500	114.1	17,658,211.00 (5.7439%)

End

Notes:

1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.