

16 October 2013

**Possible transaction involving a Sold of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party         | Date       | Bought/Sold | No. of shares | Unit Price (HKD) | Resultant balance and percentage of class |         |
|---------------|------------|-------------|---------------|------------------|---|---------|
| Schroders Plc | 15/10/2013 | Sold        | 1500          | 114              | 16,956,211                                | 5.5156% |
|               | 15/10/2013 | Sold        | 1000          | 114              | 16,955,211                                | 5.5152% |
|               | 15/10/2013 | Sold        | 500           | 113.9            | 16,954,711                                | 5.5151% |
|               | 15/10/2013 | Sold        | 2500          | 113.9            | 16,952,211                                | 5.5143% |
|               | 15/10/2013 | Sold        | 500           | 113.8            | 16,951,711                                | 5.5141% |
|               | 15/10/2013 | Sold        | 500           | 113.8            | 16,951,211                                | 5.5139% |
|               | 15/10/2013 | Sold        | 500           | 113.8            | 16,950,711                                | 5.5138% |
|               | 15/10/2013 | Sold        | 1000          | 113.8            | 16,949,711                                | 5.5135% |
|               | 15/10/2013 | Sold        | 500           | 113.8            | 16,949,211                                | 5.5133% |
|               | 15/10/2013 | Sold        | 500           | 113.8            | 16,948,711                                | 5.5131% |
|               | 15/10/2013 | Sold        | 500           | 113.8            | 16,948,211                                | 5.5130% |
|               | 15/10/2013 | Sold        | 1500          | 113.8            | 16,946,711                                | 5.5125% |
|               | 15/10/2013 | Sold        | 1000          | 113.8            | 16,945,711                                | 5.5121% |
|               | 15/10/2013 | Sold        | 1000          | 113.8            | 16,944,711                                | 5.5118% |
|               | 15/10/2013 | Sold        | 500           | 113.7            | 16,944,211                                | 5.5117% |
|               | 15/10/2013 | Sold        | 500           | 113.7            | 16,943,711                                | 5.5115% |
|               | 15/10/2013 | Sold        | 1000          | 113.7            | 16,942,711                                | 5.5112% |



| Party         | Date       | Bought/Sold | No. of shares | Unit Price (HKD) | Resultant balance and percentage of class |         |
|---------------|------------|-------------|---------------|------------------|---|---------|
| Schroders Plc | 15/10/2013 | Sold        | 1000          | 113.7            | 16,941,711                                | 5.5108% |
|               | 15/10/2013 | Sold        | 1000          | 113.7            | 16,940,711                                | 5.5105% |
|               | 15/10/2013 | Sold        | 1000          | 113.7            | 16,939,711                                | 5.5102% |
|               | 15/10/2013 | Sold        | 500           | 113.7            | 16,939,211                                | 5.5100% |
|               | 15/10/2013 | Sold        | 1000          | 113.6            | 16,938,211                                | 5.5097% |
|               | 15/10/2013 | Sold        | 500           | 113.6            | 16,937,711                                | 5.5095% |
|               | 15/10/2013 | Sold        | 500           | 113.6            | 16,937,211                                | 5.5094% |
|               | 15/10/2013 | Sold        | 500           | 113.6            | 16,936,711                                | 5.5092% |
|               | 15/10/2013 | Sold        | 1000          | 113.6            | 16,935,711                                | 5.5089% |
|               | 15/10/2013 | Sold        | 1000          | 113.6            | 16,934,711                                | 5.5086% |
|               | 15/10/2013 | Sold        | 500           | 113.6            | 16,934,211                                | 5.5084% |
|               | 15/10/2013 | Sold        | 500           | 113.4            | 16,933,711                                | 5.5082% |
|               | 15/10/2013 | Sold        | 2000          | 113.4            | 16,931,711                                | 5.5076% |
|               | 15/10/2013 | Sold        | 500           | 113.4            | 16,931,211                                | 5.5074% |
|               | 15/10/2013 | Sold        | 500           | 113.4            | 16,930,711                                | 5.5073% |
|               | 15/10/2013 | Sold        | 500           | 113.4            | 16,930,211                                | 5.5071% |
|               | 15/10/2013 | Sold        | 5000          | 113.4            | 16,925,211                                | 5.5055% |
|               | 15/10/2013 | Sold        | 500           | 113.3            | 16,924,711                                | 5.5053% |
|               | 15/10/2013 | Sold        | 500           | 113.3            | 16,924,211                                | 5.5052% |
|               | 15/10/2013 | Sold        | 1500          | 113.2            | 16,922,711                                | 5.5047% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,922,211                                | 5.5045% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,921,711                                | 5.5043% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,921,211                                | 5.5042% |
|               | 15/10/2013 | Sold        | 1000          | 113.1            | 16,920,211                                | 5.5039% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,919,711                                | 5.5037% |
|               | 15/10/2013 | Sold        | 5000          | 113.1            | 16,914,711                                | 5.5021% |



| Party         | Date       | Bought/Sold | No. of shares | Unit Price (HKD) | Resultant balance and percentage of class |         |
|---------------|------------|-------------|---------------|------------------|---|---------|
| Schroders Plc | 15/10/2013 | Sold        | 1500          | 113.1            | 16,913,211                                | 5.5016% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,912,711                                | 5.5014% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,912,211                                | 5.5013% |
|               | 15/10/2013 | Sold        | 1000          | 113.1            | 16,911,211                                | 5.5009% |
|               | 15/10/2013 | Sold        | 1000          | 113.1            | 16,910,211                                | 5.5006% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,909,711                                | 5.5004% |
|               | 15/10/2013 | Sold        | 1000          | 113.1            | 16,908,711                                | 5.5001% |
|               | 15/10/2013 | Sold        | 500           | 113.1            | 16,908,211                                | 5.5000% |

End

Notes:

1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.