

22 October 2013

**Possible transaction involving a Sold of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought/Sold</b>	<b>No. of shares</b>	<b>Unit Price (HKD)</b>	<b>Resultant balance and percentage of class</b>	
Schroders Plc	21/10/2013	Bought	500	115	16,932,711	5.5079%
	21/10/2013	Bought	500	115	16,933,211	5.5081%
	21/10/2013	Bought	500	114.8	16,933,711	5.5082%
	21/10/2013	Bought	500	114.8	16,934,211	5.5084%
	21/10/2013	Bought	500	114.7	16,934,711	5.5086%
	21/10/2013	Bought	500	114	16,935,211	5.5087%
	21/10/2013	Bought	500	113.8	16,935,711	5.5089%
	21/10/2013	Bought	500	113.8	16,936,211	5.5091%
	21/10/2013	Bought	500	113.8	16,936,711	5.5092%
	21/10/2013	Bought	500	113.8	16,937,211	5.5094%
	21/10/2013	Bought	500	113.8	16,937,711	5.5095%
	21/10/2013	Bought	500	113.8	16,938,211	5.5097%
	21/10/2013	Bought	500	113.8	16,938,711	5.5099%
	21/10/2013	Bought	500	113.7	16,939,211	5.5100%
	21/10/2013	Bought	500	113.7	16,939,711	5.5102%
	21/10/2013	Bought	500	113.7	16,940,211	5.5104%
	21/10/2013	Sold	500	113.6	16,939,711	5.5102%



Party	Date	Bought/Sold	No. of shares	Unit Price (HKD)	Resultant balance and percentage of class	
Schroders Plc	21/10/2013	Sold	500	113.6	16,939,211	5.5100%
	21/10/2013	Sold	500	113.6	16,938,711	5.5099%
	21/10/2013	Bought	500	113.6	16,939,211	5.5100%
	21/10/2013	Bought	500	113.6	16,939,711	5.5102%
	21/10/2013	Bought	500	113.6	16,940,211	5.5104%
	21/10/2013	Bought	500	113.6	16,940,711	5.5105%
	21/10/2013	Sold	10000	113.5	16,930,711	5.5073%
	21/10/2013	Sold	500	113.5	16,930,211	5.5071%
	21/10/2013	Sold	500	113.5	16,929,711	5.5069%
	21/10/2013	Sold	500	113.5	16,929,211	5.5068%
	21/10/2013	Sold	500	113.5	16,928,711	5.5066%
	21/10/2013	Sold	500	113.5	16,928,211	5.5065%
	21/10/2013	Sold	500	113.5	16,927,711	5.5063%
	21/10/2013	Sold	500	113.5	16,927,211	5.5061%
	21/10/2013	Sold	10000	113.5	16,917,211	5.5029%
	21/10/2013	Sold	500	113.5	16,916,711	5.5027%
	21/10/2013	Bought	500	113.5	16,917,211	5.5029%
	21/10/2013	Bought	500	113.5	16,917,711	5.5030%
	21/10/2013	Bought	500	113.5	16,918,211	5.5032%
	21/10/2013	Bought	500	113.5	16,918,711	5.5034%
	21/10/2013	Bought	500	113.5	16,919,211	5.5035%
	21/10/2013	Bought	500	113.5	16,919,711	5.5037%
	21/10/2013	Sold	10000	113.4	16,909,711	5.5004%
	21/10/2013	Sold	2000	113.4	16,907,711	5.4998%
	21/10/2013	Sold	500	113.4	16,907,211	5.4996%
	21/10/2013	Sold	500	113.4	16,906,711	5.4995%



Party	Date	Bought/Sold	No. of shares	Unit Price (HKD)	Resultant balance and percentage of class	
Schroders Plc	21/10/2013	Sold	1000	113.2	16,905,711	5.4991%
	21/10/2013	Sold	500	113.2	16,905,211	5.4990%
	21/10/2013	Bought	500	113.1	16,905,711	5.4991%
	21/10/2013	Sold	1000	113	16,904,711	5.4988%
	21/10/2013	Sold	500	113	16,904,211	5.4987%
	21/10/2013	Sold	2000	113	16,902,211	5.4980%
	21/10/2013	Sold	3500	113	16,898,711	5.4969%
	21/10/2013	Sold	2000	113	16,896,711	5.4962%

End

Notes:

1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.