

5 November 2013

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought/Sold | No. of shares | Unit Price (HKD) | Resultant balance and percentage of class | |
|---------------|------------|-------------|---------------|------------------|---|---------|
| Schroders Plc | 04/11/2013 | Sold | 500 | 111.5 | 17,189,211 | 5.5914% |
| | 04/11/2013 | Sold | 500 | 111.5 | 17,188,711 | 5.5912% |
| | 04/11/2013 | Sold | 500 | 111.5 | 17,188,211 | 5.5910% |
| | 04/11/2013 | Sold | 500 | 111.5 | 17,187,711 | 5.5909% |
| | 04/11/2013 | Sold | 1000 | 111.5 | 17,186,711 | 5.5905% |
| | 04/11/2013 | Sold | 500 | 110.3 | 17,186,211 | 5.5904% |
| | 04/11/2013 | Sold | 3000 | 110.3 | 17,183,211 | 5.5894% |
| | 04/11/2013 | Sold | 1000 | 110.3 | 17,182,211 | 5.5891% |

End

Notes:

- Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.



2. The dealings were made for the accounts of discretionary investment clients.