



6 November 2013

Possible partial offer for Chong Hing Bank Limited (the “Company”) by Yuexiu Financial Holdings Limited

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received (HKD) |
|--------------|-----------------|---|----------------------|--------------------------------|---|
| UBS AG | 5 November 2013 | Ordinary shares (Note 2) | Bought | 676,000 | (H) 35.00 (L) 34.95 |

End

Notes:

1. UBS AG is an exempt principal trader connected with and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.