

14 November 2013

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>  | <b>Date</b> | <b>Purchase/Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance and percentage of class</b> |         |
|---------------|-------------|----------------------|-------------------------|------------------------|--------------------------------------------------|---------|
| Schroders Plc | 13/11/2013  | Sale                 | 500                     | 105.3                  | 17,035,711                                       | 5.5414% |
|               | 13/11/2013  | Sale                 | 500                     | 105.3                  | 17,035,211                                       | 5.5413% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,034,711                                       | 5.5411% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,034,211                                       | 5.5409% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,033,711                                       | 5.5408% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,033,211                                       | 5.5406% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,032,711                                       | 5.5404% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,032,211                                       | 5.5403% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,031,711                                       | 5.5401% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,031,211                                       | 5.5400% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,030,711                                       | 5.5398% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,030,211                                       | 5.5396% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,029,711                                       | 5.5395% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,029,211                                       | 5.5393% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,028,711                                       | 5.5391% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,028,211                                       | 5.5390% |
|               | 13/11/2013  | Sale                 | 500                     | 105.2                  | 17,027,711                                       | 5.5388% |



| Party         | Date       | Purchase/Sale | Number of shares | Price per share | Resultant balance and percentage of class |         |
|---------------|------------|---------------|------------------|-----------------|-------------------------------------------|---------|
| Schroders Plc | 13/11/2013 | Sale          | 500              | 105.2           | 17,027,211                                | 5.5387% |
|               | 13/11/2013 | Sale          | 500              | 105.2           | 17,026,711                                | 5.5385% |
|               | 13/11/2013 | Sale          | 500              | 105.2           | 17,026,211                                | 5.5383% |
|               | 13/11/2013 | Sale          | 500              | 105.2           | 17,025,711                                | 5.5382% |
|               | 13/11/2013 | Sale          | 500              | 105.2           | 17,025,211                                | 5.5380% |
|               | 13/11/2013 | Sale          | 500              | 105.2           | 17,024,711                                | 5.5378% |
|               | 13/11/2013 | Sale          | 500              | 105.2           | 17,024,211                                | 5.5377% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,023,711                                | 5.5375% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,023,211                                | 5.5374% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,022,711                                | 5.5372% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,022,211                                | 5.5370% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,021,711                                | 5.5369% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,021,211                                | 5.5367% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,020,711                                | 5.5365% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,020,211                                | 5.5364% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,019,711                                | 5.5362% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,019,211                                | 5.5361% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,018,711                                | 5.5359% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,018,211                                | 5.5357% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,017,711                                | 5.5356% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,017,211                                | 5.5354% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,016,711                                | 5.5352% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,016,211                                | 5.5351% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,015,711                                | 5.5349% |
|               | 13/11/2013 | Sale          | 500              | 105.1           | 17,015,211                                | 5.5348% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,014,711                                | 5.5346% |



| Party         | Date       | Purchase/Sale | Number of shares | Price per share | Resultant balance and percentage of class |         |
|---------------|------------|---------------|------------------|-----------------|-------------------------------------------|---------|
| Schroders Plc | 13/11/2013 | Sale          | 500              | 105             | 17,014,211                                | 5.5344% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,013,711                                | 5.5343% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,013,211                                | 5.5341% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,012,711                                | 5.5339% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,012,211                                | 5.5338% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,011,711                                | 5.5336% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,011,211                                | 5.5335% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,010,711                                | 5.5333% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,010,211                                | 5.5331% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,009,711                                | 5.5330% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,009,211                                | 5.5328% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,008,711                                | 5.5326% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,008,211                                | 5.5325% |
|               | 13/11/2013 | Sale          | 500              | 105             | 17,007,711                                | 5.5323% |
|               | 13/11/2013 | Sale          | 500              | 104.9           | 17,007,211                                | 5.5322% |
|               | 13/11/2013 | Sale          | 500              | 104.8           | 17,006,711                                | 5.5320% |
|               | 13/11/2013 | Sale          | 500              | 104.8           | 17,006,211                                | 5.5318% |
|               | 13/11/2013 | Sale          | 500              | 104.7           | 17,005,711                                | 5.5317% |
|               | 13/11/2013 | Sale          | 500              | 104.7           | 17,005,211                                | 5.5315% |
|               | 13/11/2013 | Sale          | 500              | 104.6           | 17,004,711                                | 5.5313% |
|               | 13/11/2013 | Sale          | 500              | 104.6           | 17,004,211                                | 5.5312% |
|               | 13/11/2013 | Sale          | 500              | 104.6           | 17,003,711                                | 5.5310% |
|               | 13/11/2013 | Sale          | 500              | 104.6           | 17,003,211                                | 5.5309% |
|               | 13/11/2013 | Sale          | 500              | 104.5           | 17,002,711                                | 5.5307% |
|               | 13/11/2013 | Sale          | 500              | 104.5           | 17,002,211                                | 5.5305% |
|               | 13/11/2013 | Sale          | 500              | 104.5           | 17,001,711                                | 5.5304% |



| Party         | Date       | Purchase/Sale | Number of shares | Price per share | Resultant balance and percentage of class |         |
|---------------|------------|---------------|------------------|-----------------|-------------------------------------------|---------|
| Schroders Plc | 13/11/2013 | Sale          | 500              | 104.5           | 17,001,211                                | 5.5302% |

End

Notes:

1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.