



26 November 2013

**Possible partial offer for Chong Hing Bank Limited (the “Company”) by Yuexiu Financial Holdings Limited**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received (HKD)</b>
UBS AG	25 November 2013	Ordinary shares (Note 2)	Bought	29,000	(H) 35.00 (L) 34.95

End

Notes:

1. UBS AG is an exempt principal trader connected with and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.