

5 December 2013

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought/Sold	No. of shares	Unit Price (HKD)	Resultant balance and percentage of class	
Schroders Plc	04/12/2013	Bought	500	118.6	16,982,211	5.5240%
	04/12/2013	Bought	500	118.5	16,982,711	5.5242%
	04/12/2013	Bought	500	118.5	16,983,211	5.5243%
	04/12/2013	Bought	500	118.5	16,983,711	5.5245%
	04/12/2013	Bought	500	118.5	16,984,211	5.5247%
	04/12/2013	Bought	500	118.4	16,984,711	5.5248%
	04/12/2013	Bought	500	118.1	16,985,211	5.5250%
	04/12/2013	Sold	500	117.8	16,984,711	5.5248%
	04/12/2013	Bought	500	117.5	16,985,211	5.5250%
	04/12/2013	Bought	500	117.5	16,985,711	5.5252%
	04/12/2013	Sold	500	117.5	16,985,211	5.5250%
	04/12/2013	Bought	500	117.4	16,985,711	5.5252%
	04/12/2013	Bought	500	117.1	16,986,211	5.5253%
	04/12/2013	Sold	500	117.1	16,985,711	5.5252%
	04/12/2013	Sold	500	117.1	16,985,211	5.5250%
	04/12/2013	Sold	500	117.1	16,984,711	5.5248%
	04/12/2013	Sold	500	117.1	16,984,211	5.5247%



Party	Date	Bought/Sold	No. of shares	Unit Price (HKD)	Resultant balance and percentage of class	
Schroders Plc	04/12/2013	Bought	500	116.9	16,984,711	5.5248%
	04/12/2013	Sold	2000	115.2	16,982,711	5.5242%
	04/12/2013	Sold	500	115.2	16,982,211	5.5240%
	04/12/2013	Sold	2000	115.2	16,980,211	5.5234%
	04/12/2013	Sold	1000	115.2	16,979,211	5.5230%
	04/12/2013	Sold	2000	115.2	16,977,211	5.5224%
	04/12/2013	Sold	1500	115.2	16,975,711	5.5219%
	04/12/2013	Sold	500	115.2	16,975,211	5.5217%
	04/12/2013	Sold	500	115.2	16,974,711	5.5216%

End

Notes:

1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.