



3 January 2014

**Possible partial offer for Chong Hing Bank Limited (the “Company”) by Yuexiu Financial Holdings Limited**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received (HKD)</b>
UBS AG	2 January 2014	Ordinary shares (Note 2)	Bought	3,000	(H) 34.60 (L) 34.55

End

Notes:

1. UBS AG is an exempt principal trader connected with and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.